

First Steps

# Document Digitization

To understand how to get going when you want to digitise documents there are several steps and questions you need to understand

- 01 What documents do you want to digitize? And what sort of volumes is there? Documents like supplier invoices are ideally suited to the digitization process.
- 02 How do you currently receive and manage hard copy documents within your business and is it easy or complicated to adapt the processes to digitise the documents?
- 03 Do you already receive some of the documents you wish to digitise via email?
- 04 Which records on the document does your system require to be able to process the file electronically? Usually not all data is required, and some qualifier information may also need to be inserted.
- 05 Do you need to apply validation rules based on your system's requirements or based on business processes?
- 06 What system do you use? Can you get data into the system now? If you're already receiving some of the documents, you wish to digitise then this is an easier step.
- 07 What formats does your system support?

**Get in touch** with B2BE and we can help you answer the questions in the steps and guide you through the delivery of our digitisation solution.

## About B2BE

B2BE delivers electronic supply chain solutions globally allowing organisations to better manage their supply chain processes, providing greater levels of visibility, auditability and control. With over 20+ years of experience, the B2BE teams operate in over 20 countries and regions and speak 17 different languages. We are trusted by over 6000+ customers with more than +58,000 trading relationships.

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